

# Patricia® Collaboration Portal

Discover a safe way to allow your IP partners access to your information flow. A customizable portal that provides all users with exactly the right information, tools and levels of access, while maintaining the highest standards of usability, data integrity and security. Allow us to introduce the Patricia® Collaboration Portal (PCP).

The Patricia® Collaboration Portal puts you in the nerve center of your IP infrastructure, enabling you to integrate any number of clients, other departments, related management, stakeholders, inventors, associates and counsel into your IP data flow. The Patricia® Collaboration Portal allows you to provide exactly the right level of detail, access and security levels to each person logging in, via a safe and intuitive web environment. Seamlessly integrating with your IP database, PCP is designed to meet your every need.

## Effective and flexible

Patricia® Collaboration Portal is made to reduce cost. It is easy to use, and the implementation process is simple. Essentially, PCP is a collection of individual tools – including search, view, report, update, document, status and messaging functions – that you can arrange freely on your screen. You can add, hide, group and layout these as you like. Import your CSS, make your own UI Customization or request your branded Theme and the PCP can assume your corporate look, bringing instant recognition and familiarity to your users.

## Secure and customizable

Developed upon an industry leading portlet server, Patricia® Collaboration Portal can support a variety of user authentication methods and communication protocols including SSL and LDAP, ensuring the most secure online environment. The Patricia® Collaboration Portal is available on an unlimited number of user licenses and easily configurable to match your requirements. Choose from the following packages, PCP Basic and PCP Extended – then complete your portal with inviting outside stakeholders into PCP.

>> Increase your service levels while reducing your paper trail, costs and reaction time with Patricia® Collaboration Portal. <<



## PCP Basic

### Search & View

- Case Search
- Case View
- Document View

### Standard Reports

- Client Lists
- Client Next Renewal
- Case Family Report
- Portfolio Report
- Small Case Report

### Customized Reports

- Create and Deploy Customized Reports and Layouts
- Report Run (with save as Excel file option)
- Dashboards

### Announcement

- E-mail Notification Scheduler
- Changed Document Updates
- Viewed/Not Viewed Status Indicator

### Web Links

- Web Link View with customized configuration

## PCP Extended

Includes all functions featured in PCP Basic, plus:

### Create & Change

- Case Submission (customized)
- Case Creation
- Document/File Upload
- Case Change
  - Diary Field View
  - Update Diary Field
  - TM Class View
  - Update TM Class & Goods
  - Upload/Update documents

### Instructions

- Case Prompt for Submission of Instructions

### Invention Disclosure

- Submit Invention Disclosure (standard)
- Disclosed Inventions View

### Secure and Customizable

- Theme - creation of customized theme according to company branding (Branded Theme available upon request)

*The Patricia® Collaboration Portal is available in its entirety on an unlimited number of users license basis with all of the above functionality, depending on your choice of module.*

**PATRIX**  
IP HELPWARE